

# Guide to Understanding Portfolios

ENTERING A TRADE

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Welcome to the

# International Stock Market Game

Foundation for Investor  
Education

**06/12/2006 - 08/18/2006**

Trading Dates: 06/12/2006 - 08/17/2006



Click  
[Enter A  
Trade](#) to  
begin.

## Team Information

**Advisor: Karla Helgans**

**Team ID: DD\_1\_A4**

**School: SIA-FIE**

**Region: SIFEE Z**

**Region Trade Type: END OF DAY**

[Rules of the Game](#)

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This is a **buy** transaction for 155 shares of INTC (Intel) stock. or check the current stock (fund) price by selecting *Validate Ticker*. After entering trade, select “Preview Trade”.

Click Ticker Symbol to look up the symbol for your company.

Enter a

Buy    Sell    Short Sell    Short Cover

Ticker Symbol:  
Validate Ticker:

INTC  
Market

Click Validate Ticker to insure you entered the appropriate ticker and check its price quote.

Order Type:

Clear Values

Preview Trade

Most trades are entered at Market price, in which case, the team will get the day's (or current) closing price. Setting a Limit will work for any type of trade—buy, sell, short-sell, or short-cover. Setting a limit will only hold for that day.

## Enter a Trade

Buy  Sell  Short Sell  Short Cover

Ticker Symbol:  
Validate Ticker: MSFT

Number of Shares: 325

Order Type: Limit

Limit Price: 34.50

Market  
Limit

Clear Values

Preview Trade

This is a sell order with a price limit. This entry means that the team only wants to sell MSFT if the price is not below the limit they set of \$34.50. If it is below that price, the order will not be executed.

After entering a trade, you will get a chance to preview the order to **confirm** it. Confirming a trade requires you to re-enter your password. This is a safety measure in the system.

International Stock Market Game  
2006-06-12 / 2006-08-18

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### Trade Order Preview

**Action:** Sell  
**Ticker:** MSFT  
**Company name:** MICROSOFT CORP  
**# of Shares:** 325  
**Order Type:** Limit Order  
**Limit Price:** 34.5000

Re-enter your password to place this trade.

•••••

Confirm Trade Edit Trade


After entering a trade, you will receive immediate confirmation. Check [Pending Transactions](#) for its status. Click [Enter Another Trade](#) to enter a new transaction. You may also want to check [Transaction Notes](#) for a confirmation message or an error message related to the trade.

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Trading  HELP

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**Trade Order Confirmation: A2A1317 -**

**Your order has been successfully submitted and is subject to final approval.**  
You can check the status of orders by checking the [Pending Transactions](#) screen or you can [enter another trade](#).

After entering a trade, it should immediately appear in Pending Transactions. Students with the end-of-day pricing option have the opportunity to cancel any order in Pending Transactions until 4:00pm.

International Stock Market Game 2006-06-12 / 2006-08-18 Advisor: Karla Helgans Team ID:DD\_1\_A4 School: SIA-FIE Region: SIFEE Z Log

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**Pending Transactions for Team ID:DD\_1\_A4 As Of: 07/17/2006**

Transaction Type	Shares	Ticker	Limit Price	Trade Entered	Description	Action
Short Sell	100	XOM	-----	2006-07-17 13:28:20 EDT	Accepted	<a href="#">Cancel Order</a>
Sell	100	XOM	-----	2006-07-17 13:25:31 EDT	Accepted	<a href="#">Cancel Order</a>
Buy	100	INTC	-----	2006-07-17 12:30:19 EDT	Accepted	<a href="#">Cancel Order</a>
Buy	325	MSFT	-----	2006-07-17 12:27:30 EDT	Accepted	<a href="#">Cancel Order</a>

**Re-enter your password before you try to cancel the order:**

**Note:** All Pending Transactions are subject to approval.